

Notice reference number: **1506.17.12**

Notice date: 14/12/2017

What's this about?

Effective date: 14/12/2017

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| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input type="radio"/> Other |

Title

National Tyre & Wheel Limited – Admission and Commencement of Official Quotation

Description

National Tyre & Wheel Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Friday 15 December 2017.

Official quotation of the Company's ordinary shares is expected to commence at 11:00am AEDT on Friday 15 December 2017, initially on a deferred settlement basis.

The offer under the prospectus issued by the Company and NTAW SaleCo Limited dated 24 November 2017 (Prospectus) is expected to raise a total of \$59.0 million by the issue of 24,922,767 ordinary shares and the transfer of 34,077,233 ordinary shares at an issue and sale price of \$1.00 per share.

Quoted Securities: 101,112,127 fully paid ordinary shares

ASX Code: NTD

Issue Price: \$1.00 per share

Time: 11:00am AEDT

Date: Friday 15 December 2017

ASX Trade abbreviation: TYRENWHEEL

ISIN: AU000000NTD0

Home branch: Sydney

Industry classification: Pending

Registered office: 30 Gow Street
Moorooka QLD 4105

Corporate Office: 30 Gow Street
Moorooka QLD 4105

	Phone: +61 7 3255 6595
	Website: www.ntaw.com.au
Underwriter/ Lead Manager:	Morgans Corporate Limited
Company secretary:	Jason Lamb
Share registry:	Computershare Investor Services Pty Limited
Balance date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of incorporation:	Queensland
Dividend policy:	Refer to section 6.11 on page 77 of the Prospectus
Activities:	Tyre and wheel wholesaler
ASX restricted securities:	None
Securities not quoted:	None

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's securities.

Date	Event
Friday, 15 December 2017	Commencement of Official Quotation on a deferred settlement basis – 11:00 am AEDT (ASX Code: NTD)
Monday, 18 December 2017	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 19 December 2017	First day of trading on a normal (T+2) basis (ASX Code: NTD)
Thursday, 21 December 2017	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further details, please call the IPO Information Line on 1300 140 584 (within Australia) or +61 3 9415 4104 (outside Australia) from 8:30am to 5:00pm (AEDT) Monday to Friday or visit the Company website at www.ntaw.com.au

Issued by
Belinda Chiu

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Disclaimer